

Mergers and Acquisitions

2015: Market leaders in life sciences, technology, financial services, communications and many other industries turn to WilmerHale for legal advice and business advantage. In 2014, we advised clients throughout the United States and Europe on more than 75 M&A transactions with an aggregate value in excess of \$50 billion, providing guidance in areas including corporate, securities, antitrust and tax. Since 2004, we have participated in more than 1,000 mergers and acquisitions with a total value in excess of \$400 billion, ranging from sales of VC-backed companies to multibillion-dollar global mergers. The following is a selection of our recent M&A transactions.



Counsel of Choice for Mergers and Acquisitions

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND





Acquisition of
Office Depot
\$6,300,000,000
Pending
(as of February 27, 2015)



Acquisition of
Hittite Microwave
\$2,500,000,000
July 2014



Acquisition of
Telerik
\$262,500,000
December 2014



Acquisition by

BATS Global Markets

Undisclosed

January 2014



Sale of cell culture, gene modulation and magnetic beads businesses to GE Healthcare

> \$1,060,000,000 March 2014



Acquisition of Intellinx \$66,700,000

January 2015



Acquisition of
Evolution1
\$532,500,000
July 2014

aciextherapeutics

Acquisition by Nicox

\$120,000,000 (including earnout payments) October 2014



Acquisition by
Google
Undisclosed

May 2014



Cynosure \$294,000,000 June 2013

Acquisition by



Acquisition by Zynga \$527,000,000

February 2014



Sale of Angel.com to
Genesys Telecommunications
\$111,000,000

March 2013



Acquisition of the BuyDomains business of NameMedia

\$44,900,000 September 2014



Acquisition of
Prolexic Technologies
\$403,000,000
February 2014



Sale of Campus Solutions business to
Higher One
\$47,250,000

May 2013

Udemandware

Acquisition of
Tomax

\$75,000,000 (including contingent payments) January 2015

Passkey

Acquisition by
Lanyon

Undisclosed April 2014



Acquisition by
Actavis
\$760,000,000

November 2014

The Medicines Company

Acquisition of
Rempex Pharmaceuticals
\$474,000,000
(including milestone payments)

December 2013



Acquisition of
BRICA
Undisclosed

January 2014



Acquisition of
Ultrasonix Medical
\$83,000,000
March 2013



Acquisition by
Millennial Media
\$107,500,000

December 2014



Acquisition of the Multitest and ECT businesses of

Dover Corporation

\$93,500,000 December 2013



Acquisition by

Rovi \$75,000,000 (including milestone payments) February 2014



Acquisition by
Pluralsight
\$75,000,000
November 2014



Acquisition of
Drivers History
Undisclosed
November 2014



Acquisition of
Performance Technologies
\$50,000,000
February 2014



Acquisition of
Inktank Storage
\$175,000,000
April 2014







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WilmerHale recognizes its corporate responsibility to environmental stewardship.

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